



RISK
ASSURANCE
MANAGEMENT

Group Life Assurance

Proposal Form for
Excepted Group Life Assurance



PROPOSAL FORM FOR EXCEPTED GROUP LIFE ASSURANCE

To: Risk Assurance Management Limited

We confirm that we wish to insure the Benefit of our Death-in-Service Scheme under an Excepted Policy as defined in Section 480 of the Income Tax (Trading and Other Income) Act 2005 to meet the conditions set out in Sections 481 and 482 of that Act.

Quotation Ref No:	Dated:
--------------------------	---------------

Name of Principal Employer:

Address:	Post Code:
-----------------	-------------------

Companies House Registration No:

Names of any Participating Employers:
--

Name of Scheme:

Commencement Date:	Anniversary Date <small>(if not anniversary of Commencement Date):</small>
---------------------------	--

Address to which correspondence regarding this Contract is to be sent:

Intermediary for this Contract:
--

Financial Services Registration No:
--

The Trustees will need to have a separate Scheme bank account as the payment of any lump sum benefit will not be made to parties other than the Trustees of the Scheme in accordance with Section 482(2) Income Tax (Trading and Other Income) Act 2005.



Authorised Signatories

Scheme Name:

Policy Number:

This form shall be used in conjunction with the Proposal Form and shall include the name and signature of each individual who may complete/sign forms in the future.

(Print Name)	(Signature)	(Position)

(Print Name)	(Signature)	(Position)

(Print Name)	(Signature)	(Position)

(Print Name)	(Signature)	(Position)

We hereby declare that the above named persons are authorised signatories on behalf of the Trustees of:

We agree that a copy of this signed document will be legally valid.

(Print Name)	(Signature)	(Position)

Dated this day of in the year



Chancery House, Leas Road,
Guildford, Surrey GU1 4QW
Tel: 0370 7200 780 Fax: 0370 7200 781
Email: group.risk@ram-ltd.co.uk Web: www.ram-ltd.co.uk

Risk Assurance Management Limited, insurances arranged at Lloyd's
Risk Assurance Management Limited is authorised and regulated by the Financial Conduct Authority
Registered Address: 35 Lavant Street, Petersfield, Hampshire GU32 3EL
Registered in England and Wales No: 1334065

Coverholder at **LLOYD'S**